

**STUDENT ASSET VERIFICATION WORKSHEET  
2010-2011**

Student name (please print) \_\_\_\_\_ Phone number \_\_\_\_\_ Social security number \_\_\_\_\_

Please list the market value and debt for all assets that you (and your spouse) own. These values should reflect the values as of the day the Free Application for Federal Student Aid (FAFSA) was completed.

Reporting Information:	Asset Type	Student/Spouse Assets	
		Asset Value	Asset Debt
<p><b>Excluded Assets:</b> Do not report principal residence, family farms, or retirement plans (IRA, Keogh, 401(k), etc.)</p> <p><b>Trust Funds (excluding Michigan Education Trust):</b> Current value, plus interest, unless trust is restricted by court order (i.e., to cover future medical expenses in insurance settlement). Note: Michigan Higher Education Trust is considered an asset.</p> <p><b>Custodial Accounts for Minor Children (i.e. Uniform Gifts to Minors):</b> Report only your share of joint account.</p> <p><b>Savings Bond:</b> For bonds that have not matured, check with your bank for current values.</p> <p><b>Other Investments:</b> Include commodities, precious and strategic metals, etc.</p> <p><b>Installment or Land Contracts:</b> Report the current principal and interest balance remaining on contract.</p>	Cash, savings, and checking accounts	\$	
	Trust Funds	\$	\$
	Money Market/CDs	\$	
	Mutual Funds	\$	
	Stock	\$	
	Bonds	\$	
	Custodial Accounts	\$	
	Other Investments	\$	
	Rental Property	\$	\$
	Second Home	\$	\$
	Land Contracts	\$	\$
	Other Real Estate	\$	\$
	Business/Partnership	\$	\$
	Non-Family Farm(s)	\$	\$
S-Corporation(s)	\$	\$	

I certify that the information provided on this worksheet is complete and correct to the best of my knowledge. If requested, I agree to provide documentation to support the above statement.

Student signature \_\_\_\_\_

Date \_\_\_\_\_